NDA 5th Annual Conference

5 Years of Magic!
Orlando, Florida 2017

Hyatt Regency Grand Cypress
September 17-19, 2017

National Docketing Association
Established 2011
President’s Message

I would like to tell you how deeply honored I am to be the President of The National Docketing Association and welcome you to our 5th Annual Conference. I value and recognize the responsibility I have to lead our superior organization.

Since its inception 6 years ago, the NDA has grown to currently serve 850+ members and a record number of sponsors. Our accomplishments include updating our bylaws, publishing an informative monthly newsletter and yearly journal, and strengthening our community with the creation of our 7 local chapters. Members now have access to an informative resource library through our updated website and a growing community via our LinkedIn page.

These accomplishments would not have been possible without the continued service of our dedicated members, its leadership and our valued sponsors.

Our Keynote Speaker is Marion Baker, the President of SOAR Business Solutions LLC. Her expertise and insight into law firms and business management is sure to set the tone for the remainder of our conference.

Please be sure to visit each of our sponsor booths. I know their products and services are invaluable to your career. Also, their continued support of the NDA allows our organization to attract such exceptional talent at each of our conferences.

In closing, as this is my last year as NDA President, I want to thank everyone associated with this organization. I have had the pleasure of meeting and working with many talented people whom have volunteered much of their time.

My sincere thanks to all who worked tirelessly to put this conference together.

Always remember:
“Volunteers do not necessarily have the time; they just have the heart.” – Elizabeth Andrew

Regards,

JoAnn DiSanti
NDA President
Our Keynote Speaker

Marion Baker

Marion Baker is the President/Founder of SOAR Business Solutions LLP, a consultancy group focused on helping firms and companies manage their administrative and operational functions.

She has 30 years of progressive experience in the successful management of personnel, departments, and projects for national law firms, accounting firms, and the military. Marion is highly sought after for her experience and expertise in managing professional service firms.

Prior to founding SOAR Business Solutions in 2017, she served as Chief Operating Officer at Wilkinson Walsh + Eskovitz LLP, a start-up trial litigation boutique. In this role, she was directly responsible for managing all aspects of administration and operations, including accounting, human resources, recruiting, information technology, marketing, and space planning.

From 2000 to 2016, Marion served as Department Operating Officer, Intellectual Property at Foley & Lardner LLP. She was responsible for developing the department's business plan and monitoring its progress, analyzing the profitability of work performed, and overseeing all aspects of IP operations, including docketing, paralegal support, human resources, recruiting, space planning, and marketing.

Before joining Foley & Lardner she served as Deputy Executive Director of Patton Boggs LLP, as the National Director of Operations for the Economic Consulting Services Group of KPMG, and as Administrator of O'Melveny & Myers LLP.

Marion served honorably in the U.S. Marine Corps. She is Chair Emeritus of the Marine Executive Association, a nonprofit organization dedicated to helping Marines find employment in the civilian sector.

During her career, Marion has presented on a variety of topics, including Legal Practice Management, Law Firm Profitability, Mitigating Risk in an Intellectual Property Practice, and she also appeared as a panel expert in a televised interactive program on Workplace Violence and Sexual Harassment.

Marion has earned a B.S. in Business Administration from Barry University in Miami, Florida.
Liora Anis

Liora Anis is a lead docket clerk at the U.S. Court of Appeals for the Ninth Circuit, heading the Briefs and Sealed Documents teams in the court’s docketing department. She joined the court in 2007, just before it began using the Case Management/Electronic Case Files (CM/ECF) system, and over the years helped establish new court procedures during the court’s various stages of transition from paper filing to electronic filing. Leading the core docketing groups responsible for monitoring documents for compliance with court rules, she trains and mentors new staff, generates training materials, manages workflow, fields questions, and acts as a key liaison with other court departments. Additionally, Liora assists the court’s CM/ECF help desk with data quality control tasks and provides the CM/ECF team with a docketing perspective when developing new electronic filing methods. She also participated in the preparation and implementation of the court’s interim sealed filings rule that was adopted in 2016, including designing the structure for filing sealed documents electronically. Liora graduated from the University of California at Berkeley with a B.A. in History in 2006.

Kristen Bigelow

Kristen Bigelow is the IP Docketing Administrator at Cesari and McKenna LLP in Boston. She has worked for the Firm for 10 years and has been in the docketing role for seven. Kristin is experienced in most areas of IP prosecution, including patent and trademark both within the US and in foreign countries and is responsible for training all incoming staff on procedures and policies. She obtained her B.A. in Criminal Justice from Northeastern University in 2003.

JoAnn Buss

JoAnn Buss is the Director of Docketing Services at Sidley Austin LLP and has over 40 years of legal experience. Her specialties include electronic court filing; court rules and procedures; litigation case and calendar docketing; docketing software implementation and development experience with Aderant CompuLaw, Bridgeway Law Manager and Law Bulletin JuraLaw systems. JoAnn was a founding member and former President of the Chicago Area Docket Association. She is also a member and former Chairperson of the eCourts Advisory Committee for the Circuit Court of Cook County.
Jane Daniel

Jane Daniel is an Intellectual Property Administrator at Koch Industries, Inc. She has 7 years experience in the legal profession with the last 2 years being dedicated to IP. Jane’s professional skills include Docketing, Patent Prosecution/Paralegal Work, Programming Robots. Ms. Daniel is a graduate of Wichita State University with a Bachelor’s Degree in Management.

Terry J. Dey

Terry J. Dey is a Technical Writer-Editor in the Office of Patent Legal Administration (OPLA) at the United States Patent and Trademark Office (USPTO) and has worked in OPLA for more than fifteen years. Ms. Dey works on the implementation of statutory changes and draft regulations, policies and procedures. Ms. Dey is a regular speaker at the American Intellectual Property Law Association’s (AIPLA’s) Legal Secretaries and Administrators Conference. Prior to working in OPLA, Ms. Dey worked in Technology Center 1600 (Biotechnology). Ms. Dey has received the Department of Commerce Bronze Medal, the USPTO Distinguished Career Award, and the USPTO Exceptional Career Award.

Ava K. Doppelt

Ava K. Doppelt has over 35 years of experience litigating and advising clients on a wide variety of intellectual property matters. She is a shareholder in the Orlando intellectual property law firm Allen, Dyer, Doppelt & Gilchrist, P. A., where she has represented writers, artists, musicians, computer programmers, and businesses. She graduated Phi Beta Kappa from Northwestern University, and received her law degree from New York University. Before moving to Florida, she was an attorney for The Reader’s Digest Association, Inc. in New York City. Ms. Doppelt is board certified in intellectual property and was a member of the inaugural Intellectual Property Law Certification Committee of the Florida Bar, the first state bar association to certify intellectual property lawyers. She serves on ABA, Orange County, Florida and New York State Bar committees on intellectual property, franchising, antitrust and entertainment law. Ms. Doppelt is the past President of the Board of the Orlando Ballet, and serves on the boards of the Florida Lawyers Mutual Insurance Company, The Association to Preserve the Eatonville Community, Inc. and the Citrus Club of Orlando. She has been designated as a Super Lawyer, Best Lawyer and Legal Elite (Hall of Fame). Among her many professional recognitions, Ms. Doppelt has received the Orange County Bar Association’s William Trickel, Jr. Professionalism Award, the Florida Association for Women Lawyers Rosemary Barkett Outstanding Achievement Award, the CFAWL Legacy Award and the Summit Award of the Women’s Resource Center.
Wendy Edwards

Wendy Edwards is the Litigation Services Manager in the San Francisco office of Latham & Watkins. She combines innovation and customer service skills to continually build the department’s visibility and value to the firm and its litigators. During her 16-year career with Latham, Edwards piloted several best practices for docketing such as: filtering due dates to enhance the effectiveness of calendars, setting text guidelines for clarity, reformattting reports for firm-wide standardization and synchronizing deadlines with individual Outlook calendars to communicate information in real-time. In 2014, she successfully launched her department’s centralization of court filings for the San Francisco office. While remaining responsible for previous services including court rules research, review of documents for compliance with formatting requirements and court admissions, Edwards and her team have handled nearly two thousand filings in both federal and state courts.

Eydie Flores

Eydie Flores is a management analyst in the PACER Development Branch of the Administrative Office of the U.S. Courts, where she is responsible for technical testing, issue tracking, and project management. Previously, she worked with PACER as a court liaison and primary point of contact for firm billing. Eydie has 23 years of federal government service that began in the Department of Housing and Urban Development and continued with the Department of Defense. She has worked in the Federal Judiciary for 20 years. Eydie graduated from the University of Texas at Austin with a B.A. in Psychology in 1991.

Michael Friedman

Michael E. Friedman has nearly 30 years of big law firm litigation experience as a Managing Attorney, Special Counsel and Law Firm Director. Over this time, he has advised and mentored lawyers of all levels, from summer associates to senior partners, working one-on-one with them on statutory and court rules, civil and court procedures and litigation practice problem-solving in New York State and Federal Court cases. Besides his work with lawyers, Michael also has a deep knowledge of court clerk’s office procedures and practices, and regularly interacts with court personnel. On the law firm management side, Michael has extensive experience in creating and implementing firm-wide litigation support systems and protocols relating to docketing and calendaring, case tracking and electronic court filing (E-Filing). He also has substantially contributed to improving firm-wide areas relating to conflicts, risk and knowledge management, best practices, attorney development, and marketing and business development. Michael is presently the principal of Michael E. Friedman Law PLLC.
Kristen Gutierrez

Kristen is currently the Managing Clerk at Labaton Sucharow LLP, a firm which litigates in the areas of securities, antitrust, corporate governance and shareholder rights, and consumer protection law, as well as whistleblower representation. She maintains dockets and diaries for the Firm’s litigation calendar via CompuLaw, maintains best practices, advises on Federal and State Court Procedure and files in jurisdictions throughout the United States. Prior Kristen was at Sedgwick LLP as a Managing Clerk where she monitored, reviewed, and docketed all legal documents, performed document review for procedural correctness, and advised/trained new litigators, legal staff, and office services on statutory rules, court procedures, and litigation practices. She has also worked as a Docket Clerk at Cohen & Gresser LLP, where she traveled to all Federal and State Courts to file legal documents as well as reviewed court records and entered and tracked rule-based deadlines. In addition, Kristen also worked as a Calendar/Deposition Clerk at French and Casey LLP, where she assisted with the recovery of filed documents for Federal and State Court cases, managed complex deposition scheduling and maintained vendor relationships. Her experience makes her well rounded in the litigation practices from the initiation of the action to discovery to settlement.

Peter McGowan

Peter McGowan is the Managing Attorney at Sidley Austin LLP in New York. Mr. McGowan serves as the Secretary of the Managing Attorneys and Clerks Association (“MACA”) where he is a regular contributor to MACA’s bi-monthly newsletter writing on subjects related to New York Civil Practice and Federal Rules of Civil Procedure. Mr. McGowan graduated from Fordham University and received a J.D. from Brooklyn Law School.

Rebecca Murphey

Missy has been a Reference/Instruction librarian with the University of Central Florida libraries since 2010. She currently is serving as the librarian for the Patent and Trademark Resource Center at UCF, as well as providing research assistance (in-person and via AAL), library instruction, outreach services, and most recently collection development for Business. Missy came to UCF from the University of Mississippi, where she held various duties in reference and instruction, government documents, and the AICPA library service. Missy’s research interests include library accessibility issues, GIS, and subject librarian outreach to academic departments. She holds a Master’s of Library and Information Studies from the University of Alabama (Roll Tide), and dual Bachelor of Arts degrees in Psychology and Mathematics from the University of Mississippi (Hotty Toddy).
Terry Sanks

Terry M. Sanks, a registered patent attorney, is a founding partner and managing partner of Beusse Wolter Sanks & Maire PLLC and provides representation in all areas of intellectual property law, including patents, trademarks, copyrights, trade secrets, related litigation, and related business matters. He is experienced in the preparation and prosecution of patent applications for a variety of inventions primarily dealing with electrical, electromechanical and mechanical technologies, software-based, business methods, and e-commerce. Mr. Sanks also counsels clients on the patentability of inventions and provides patent infringement and validity opinions. With respect to trademarks, he assists clients with selecting, preparation and prosecution of trademarks with state agencies and the United States Patent and Trademark Office, including opposition and cancellation practice before the Trademark Trial and Appeal Board. Mr. Sanks addresses client matters related to copyrights as well as prepares registration of copyrights filed with the United States Copyright Office. He also litigates, representing clients in contested matters involving patent infringement, trademark infringement, unfair competition, copyright infringement, theft of trade secrets, and related matters. Additionally, Mr. Sanks provides counsel to clients about business matters, such as licensing, involving intellectual property. He has been an adjunct professor of law at the Florida A&M University College of Law and at the Barry University School of Law. Mr. Sanks is a member of The Florida Bar (Business Law Section, Intellectual Property Law Committee); National Bar Association (Commercial Law Section, Intellectual Property Law Section); American Bar Association (Intellectual Property Law Section and Litigation Section); American Intellectual Property Law Association; and Orange County Bar Association. He earned his B.S. degree from Tuskegee University; his M.S. degree from California State University; and his J.D. degree from Florida State University College of Law.

Drew Sorrell

Drew Sorrell is a shareholder and chair of the Lowndes law firm’s multi-discipline Privacy, Cybersecurity and eDiscovery Group. Drew focuses his practice on complex commercial issues including those related to technology, privacy, data breach, technology insurance and related technology fraud - both litigation and contractual. Drew is a frequent speaker and writer on the topics of technology and law.
Portico West  
Sponsor Table Listing

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<td>Cardinal IP</td>
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F&B Buffets
Session Descriptions

Monday, September 18, 2017

1) Welcome Remarks, Presentation of the NDA Docketing Awards, 5 Year Awards and NDA Business Meeting

2) Keynote Address
Marion Baker
“Managing Partner Expectations, Mitigating Risk, and Reducing Costs for an IP Practice”.

3) Vendor Panel
NDAs 5th Annual Conference Tier 1 Sponsors
“Key Trends in Docketing”. Each NDA’s 5th Annual Conference Tier 1 Sponsor representative will have 5 minutes to discuss where they see the docketing industry going and how their product fits with these trends.

4) IP and LIT Best Practices Round Robin, Part 1
Elaine Screechfield, Igor Olenich & Kristin Bigelow

5) IP and LIT Best Practices Round Robin, Part 2
Elaine Screechfield, Igor Olenich & Kristin Bigelow

5) “Privacy and Data Breach: Or How I learned to Stop Worrying and Learned to Love the Breach”
Drew Sorrell
Brief Overview of Session: This session will discuss privacy and data breach in the corporate setting. It will provide an overview of the current legal environment, risk mitigation, breach planning and response, as well as breach insurance considerations. All will be presented with humor, likely including dad jokes.

6) “Can You Keep a Secret? Considerations When Protecting Trade Secrets”
Terry M. Sanks

Tuesday, September 19, 2017

1) Federal Clerks Panel, Part 1
Liora Anis & Peter McGowan, Esq.

2) Find Your Perfect Docketer
Igor Olenich & Kristin Bigelow
Brief Overview of Session: A session to expand on the round robin interview topic to generate an “NDA Approved” Interview Questionnaire to help you hire the best possible candidate for your open IP docketing positions. This questionnaire will be a true collaborative effort based entirely on our expertise as docketing professionals and will be available to the membership.

3) Federal Clerks Panel, Part 2
Liora Anis & Peter McGowan, Esq.
Session Descriptions

Tuesday, September 19, 2017 (continued)

4) The EUTM
   Ava Doppelt
   Brief Overview of Session: The New European Trademark (formerly CTM).

5) PACER and NextGen, Are you Ready?
   Eydie Flores
   Brief Overview of Session: Overview and discussion of procedures and best practices related to PACER NextGen,
   what has changed, how to prepare and overall management of accounts.

6) Robotic Process Automation (Bots)
   Jane Daniel
   Brief Overview of Session: The discussion will be focused on how Koch’s IP legal groups are utilizing automation
   software, featuring a few short videos of our live Bots. Key points in the discussion will include: the basics of Bots
   and how they work, how to determine if automation is right for your organization, Koch’s successes and lessons
   learned thus far, and the value of automating processes. The discussion will be followed by Q&A.

7) E-Filing Panel, Part 1
   JoAnn Buss, Mary Beaudrow, Wendy Edwards, Kristen Gutierrez, Mike Friedman, Esq. & Elaine Screechfield
   Brief Overview of Session: Overview and discussions of procedures and best practices related to e-filing.

8) Time Periods in National Patent Applications
   Terry Dey
   Brief Overview of Session: In this session we will discuss time periods in national patent applications, how to
   calculate response periods, due dates for certain types of correspondence, as well as the timing for filing U.S.
   nonprovisional patent applications.

9) E-Filing Panel, Part 1 (continuation)

10) “How can a Librarian Help with Patents: An Inside look into the Research”
    Rebecca “Missy” Murphey

11) E-Filing Panel, Part 2
    JoAnn Buss, Mary Beaudrow, Wendy Edwards, Kristen Gutierrez, Mike Friedman, Esq. & Elaine Screechfield
    Brief Overview of Session: Overview and discussions of procedures and best practices related to e-filing.
## Conference Agenda

### Sunday, September 17, 2017

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<th>Time</th>
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<th>Who</th>
<th>Where</th>
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<td>1:30 pm - 4:30 pm</td>
<td>Registration</td>
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<td>2:00 pm - 5:00 pm</td>
<td>Aderant CompuLaw Pre-Conference Workshop</td>
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<td>Grand Cypress H</td>
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<tr>
<td>2:00 pm - 5:00 pm</td>
<td>Delegate Pre-Conference Workshop</td>
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<td>Grand Cypress G</td>
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<tr>
<td>6:00 pm - 8:00 pm</td>
<td>Welcome Reception</td>
<td>Sponsored by Bloomberg Law</td>
<td>Grand View Terrace</td>
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### Monday, September 18, 2017

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<td>8:00 am - 9:00 am</td>
<td>Registration</td>
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<td>Registration Area 1</td>
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<tr>
<td>8:00 am - 9:00 am</td>
<td>Breakfast</td>
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<td>Portico</td>
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<tr>
<td>9:00 am - 9:30 am</td>
<td>Welcome Remarks, Presentation of the NDA Docketing Award and 5 Year Awards and NDA Business Meeting</td>
<td>The NDA Board of Directors</td>
<td>Grand Cypress A &amp; B</td>
</tr>
<tr>
<td>9:30 am - 11:00 am</td>
<td>Keynote Address: Managing Partner Expectations, Mitigating Risk, and Reducing Costs for an IP Practice</td>
<td>Marion Baker President SOAR Business Solutions LLC</td>
<td>Grand Cypress A &amp; B</td>
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<tr>
<td>11:00 am - 11:15 am</td>
<td>Morning Break</td>
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<td>Portico</td>
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<tr>
<td>11:15 am - 12:00 pm</td>
<td>Vendor Panel</td>
<td>NDA’s 5th Annual Conference Tier 1 Sponsors</td>
<td>Grand Cypress A &amp; B</td>
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<td>12:00 pm - 1:00 pm</td>
<td>Lunch</td>
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<td>Portico</td>
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<td>1:00 pm - 1:45 pm</td>
<td>IP and LIT Best Practices, Round Robin, Part 1</td>
<td>Moderators: Elaine Screechfield Igor Olenich Kristin Bigelow</td>
<td>Grand Cypress A &amp; B</td>
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<tr>
<td>2:30 pm - 3:00 pm</td>
<td>Afternoon Snack</td>
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<td>Portico</td>
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<tr>
<td>3:00 pm - 3:45 pm</td>
<td>Privacy and Data Breach: Or How I Learned to Stop Worrying and Learned to Love the Breach</td>
<td>Drew Sorrell Chair of Privacy &amp; eDiscovery Group Lowndes, Drosdick, Doster, Kantor &amp; Reed, P.A., Orlando, Florida</td>
<td>Grand Cypress A &amp; B</td>
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<td>5:00 pm - 6:30 pm</td>
<td>Cocktail Party with ‘Legal’ Bar Trivia</td>
<td>Sponsored by CalendarRules</td>
<td>La Coquina &amp; Alcove</td>
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## Conference Agenda

**Tuesday, September 19, 2017**

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<th>Time Periods</th>
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<tr>
<td>8:00 am - 9:00 am</td>
<td>Breakfast</td>
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<td>Portico</td>
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<tr>
<td>9:00 am - 9:45 am</td>
<td>Federal Clerks Panel</td>
<td>Liora Anis, U.S. Court of Appeals, Ninth Circuit</td>
<td>Grand Cypress A</td>
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<td>Moderator: Peter McGowan, Esq.</td>
<td>Grand Cypress A</td>
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<td>Find Your Perfect IP Docketer</td>
<td>Moderators: Igor Olenich, Kristin Bigelow</td>
<td>Grand Cypress B</td>
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<td>9:45 am - 10:00 am</td>
<td>Morning Break</td>
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<td>Portico</td>
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<td>10:00 am - 10:45 am</td>
<td>PACER and NextGen, Are you Ready?</td>
<td>Eydie Flores, Management Analyst, PACER Development Branch Administrative Office of the U.S. Courts</td>
<td>Grand Cypress A</td>
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<td>The EUTM</td>
<td>Ava Doppelt, Esq., Shareholder Allen, Dyer, Doppelt + Gilchrist, PA</td>
<td>Grand Cypress B</td>
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<tr>
<td>10:00 am - 10:45 am</td>
<td>E-Filing Panel, Part 1</td>
<td>JoAnn Buss, Mary Beaudrow, Wendy Edwards, Kristen Gutierrez, Mike Friedman, Esq.</td>
<td>Grand Cypress A</td>
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<td>Moderator: Elaine Screechfield</td>
<td>Grand Cypress A</td>
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<tr>
<td>11:00 am - 11:45 am</td>
<td>Robotic Process Automation (Bots)</td>
<td>Jane Daniel, Intellectual Property Administrator Koch Industries, Inc.</td>
<td>Grand Cypress B</td>
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<tr>
<td>1:00 pm - 1:45 pm</td>
<td>E-Filing Panel, Part 1 (con’t)</td>
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<td>Grand Cypress A</td>
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<td>1:45 pm - 2:30 pm</td>
<td>E-Filing Panel, Part 2</td>
<td>JoAnn Buss, Mary Beaudrow, Wendy Edwards, Kristen Gutierrez, Mike Friedman, Esq.</td>
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<td>Moderator: Elaine Screechfield</td>
<td>Grand Cypress A</td>
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<td>How can a Librarian Help with Patents: An Inside Look into the Research</td>
<td>Rebecca “Missy” Murphey, Patent &amp; Trademark Resource Center Librarian University of Central Florida</td>
<td>Grand Cypress B</td>
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<tr>
<td>2:30 pm - 3:00 pm</td>
<td>Afternoon Snack Break</td>
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<td>Portico</td>
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<tr>
<td>3:00 pm - 3:45 pm</td>
<td>Roundtable: IP Track Goals for 2018</td>
<td>Moderator: Igor Olenich, Kristen Bigelow, Leslie White</td>
<td>Grand Cypress B</td>
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TOGETHER, WE DEFINE THE FUTURE OF DOCKETING.

Together, we support the NDA community and advance the docketing profession.

Together, we evolve with the changing legal and technological landscapes.

Thank you, NDA members, for partnering with us on this journey.

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Feeling squeezed?
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Tight deadlines, changes in the market, cost/budget pressures, resource constraints and increased risk can leave you feeling more than a little squeezed.

Meet our specialist team at Table 7 to see how we can help relieve the pressure.

- IP annuities and renewals
- IP recordals
- PCT national/regional phase entries
- Paris Convention filings
- Stand-alone translations by patent attorneys
- European patent validations (for EP attorneys only)

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Mary J. Beaudrow – Treasurer
Mary J. Beaudrow, CCLS, is a Senior Docket Coordinator at Morrison & Foerster LLP. Ms. Beaudrow has been employed in the legal field for over thirty years, spending much of that time working in the attorney service business. Mary is the immediate past president of Legal Secretaries, Incorporated, and she is currently serving as its Executive Advisor. Mary is also a past president of California Association of Legal Support Professionals. She is a member of the National Docketing Association (and its SF Bay Area Chapter) and of Mt. Diablo Legal Professionals Association. She has lectured at a number of forums including San Francisco Legal Professionals Association, Livermore-Amador Legal Professionals Association, and the Bay Area Legal Forum.
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Olivia Bane – NDA Membership Committee Co-Chair
Olivia Bane is the Litigation Docketing Administrator at Venable, LLP. In her career, she has supported attorneys and staff, both in IP prosecution and in litigation docketing. The last 12 years, she has solely focused on litigation docketing where she has overseen two firm-wide implementations of new centralized litigation docketing departments at Dickstein Shapiro and at Venable. She has trained users and staff on two calendaring systems (CompuLaw and eDockets), along with educating the users and staff on department services, procedures and best practices. She also wrote department manuals for each firm that contains all department policies, procedures, best practices and guides for using the front-end and back-end of the calendaring systems. She currently serves as the NDA Membership Committee Chair and is leading the efforts in instituting NDA chapters across the country to support the mission of uniting IP and litigation docketing professionals. She has conducted presentations at several forums including the 2013 Aderant Momentum Conference, 2014 ILTA Conference, and for the NDA.
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Krista Wilmot - NDA Membership Committee Co-Chair

Krista Wilmot has been involved in and supported the litigation practice of law for over 30 years working at such firms as Greenberg Traurig, Dickstein Shapiro and now Akin Gump. She began her docketing career as a Litigation Docketing Analyst in 2012 at Dickstein Shapiro. In 2016, she became the Litigation Docketing Manager at Akin Gump where she now manages the docketing services and support for the DC, Texas and California offices. Krista joined the NDA in 2012. In 2015, she was a panelist for the Roundtable for Non-Managers at the NDA Conference in Charleston. In the same year, she became the co-chair of the DC local chapter of the NDA.  kwilmot@akingump.com

Elaine Screechfield - NDA Education Committee Chair

Elaine Screechfield is the Firmwide Litigation Docket Manager at Morrison & Foerster LLP. Ms. Screechfield attended the University of California-Davis and the University of San Diego School of Paralegal Studies. Elaine currently serves as the Education Committee Chair for the National Docketing Association and is the Chair of the SF Bay Area Chapter of the NDA. She has lectured at numerous forums including the San Francisco Bar Association; San Francisco Legal Professionals Association; (former) San Francisco Docket Association; National Docketing Association; 2014 Aderant Conference; Bay Area Legal Forum; and the Legal Secretary College of California, where she also was a member of the Board of Advisors. elaine.screechfield@nationaldocketing.org

William G. McKay - NDA Publication Committee Co-Chair

William G. McKay is the Managing Clerk at Willkie Farr & Gallagher LLP. As Managing Clerk, Mr. McKay is responsible for advising attorneys on court procedures and rules along with maintaining the firm's Litigation, Bankruptcy and Trust & Estates records. Mr. McKay has served on the following committees concerning electronic filing:

Rule Committees: New York State Courts, United States District Court-Eastern District of New York.

User Committees: New York State Courts, Second Circuit Court of Appeals, United States District Court - Southern District of New York, United States District Court - Eastern District of New York, United States Bankruptcy Court - Southern District of New York, United States Bankruptcy Court - Eastern District of New York.

Along with serving on committees for electronic filing, he has also provided advice and served on panels with the Association of the Bar of the City of New York and the Administrative Office for U.S. Courts.

Speaking engagements on electronic filing include the Seventh Circuit Court of Appeals Judicial Conference, United States Bankruptcy Court for the District of Delaware and Bloomberg LP.

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**Leslie White** - NDA Publication Committee Co-Chair  
Leslie White is a Certified Paralegal at Cirrus Logic, Inc. in Austin, Texas. She has been involved in the docketing, IP and the litigation profession for over 30 years, working at such multi-national firms as Vinson & Elkins, Morrison & Foerster and Arnold, White & Durkee. Leslie was a recipient of the 2016 NDA Annual Achievement Award and now serves on the Education Committee, assists as an IP track organizer for the NDA annual conference, and is co-publisher of the monthly newsletter.  
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**John Hagel** - NDA Technology Committee Chair  
John Hagel is the Systems Supervisor in the Managing Attorney’s Office at Willkie Farr & Gallagher LLP. In his role as Systems Supervisor, John oversees the electronic court filing process, manages the case docketing system, and acts as liaison for the Managing Attorney’s Office to the IT department. Previous to joining the Managing Attorney’s Office, John worked in the legal IT field for numerous years and continues to work with various software vendors to design and improve new and existing legal software. John was the recipient of the 2015 NDA Annual Achievement Award and is a graduate of the Pennsylvania State University.  
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**Lindsay Owen** - NDA Sponsorship Committee Co-Chair  
Lindsay A. Owen is the Database Manager at White & Case LLP in New York City. At White & Case, Lindsay oversees electronic filings, maintains the Firm’s case docketing system and advises attorneys on court procedures. Prior to White & Case, Lindsay began her career in the legal field at US Document and Retrieval Company as a Court Researcher. Currently, Lindsay serves as the Sponsorship Co-Chair on the NDA Board as well as the Technical Analyst on the NDA’s Technology Committee. Lindsay was the recipient of the 2014 NDA Annual Achievement Award and is a graduate of Duke University.  
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